# **Magento 2 Advanced DashBoard Extension**

Created: 11/04/2017 Latest update: 07/11/2019 By: Agile Codex Ltd. E-mail: <u>support@agilecodex.com</u> Copyright © Agilecodex Ltd. 2019

### Installation

Never do anything directly on a live store. First setup and test on a development domain (i.e. "dev.url.com").

Make sure that you <u>set</u> your Magento application to the developer <u>mode</u>.

## Temporarily disable Magento cache

To avoid any possible issues with the installation we recommend disabling Magento cache before proceeding with the installation and re-enabling it once the install is complete.

- 1. Log in to your Magento admin
- 2. Go to System > Cache Management
- 3. Select "Select All" in the "Mass Actions" drop down
- 4. Select "Disable" in the "Actions" drop down and Click Submit
- 5. Once the page reloads **log out of the admin**

### Upload Extension

Unzip the extension zip file and upload all files and folders of Backend, Base and AdvancedDashboard extension to the root folder of your Magento installation.

### Install Extension

- 1. Enable Acx\_Backend, Acx\_Base and Acx\_AdvancedDashboard module.
- 2. Upgrade and deploy.

For how to enable magento 2 module follow this link.

# **Advanced Dashboard Configuration**

1. Go to AGILECODEX -> Advanced Dashboard -> Settings



- 2. Mobile Dashboard: You can get mobile dashboard access.
- 3. **Sales Report:** This is the allowed option of either pricelist is imported from supplier or not.

#### About Advanced Dashboard

Ŵ	AgileCodex × ard	Q 🔑 💄 admin 🗸
CA DASHBOARD	Contact Agile Codex	Default Store View 💌
\$ SALES	Advanced Dashboard	Day Week MonthSelect Date
ŵ	Dashboard	
CATALOG	Reports	SALE COUNT
	Settings	<b>0</b> * 0%
		U Previous Day
		1
MARKETING		0
	019 2019 2019 2019 v 02, Nov 03, Nov 04, Nov 05, N	2019 Oct 31, Nov 01, Nov 02, Nov 03, Nov 04, Nov 05, Nov 06, Nov 07,   Nov 06, Nov 07, 2019 <t< th=""></t<>
REPORTS		GROSS PROFIT

#### **Filtering Options of Advance Dashboard**

Go to "AGILECODEX -> Advanced Dashboard -> Dashboard" from admin panel.

Advance Dashboard	↓ vpm_adm3 マ 💭
	b) date filter a) filtering buttons
	Day Week Month Sun, 2 Jul 2017

- There are 3 buttons "Day", "Week" and "Month". The "Day" button show these reports (revenue, sales count, customer count, gross profit etc.) as daily of your company. The "Week" button show these reports as weekly and the "Month" button show these reports as monthly.
- There is another filtering option data. Here you can select any recent date that the selected date apply to the report as a current date.

			Any
		Da	ay Week Month Tue, 25 Jul 2017
REVENUE		SALE COUNT	
\$284.64 * +427.11%		4 * +300% Previous Day	
Main Website Store	\$158.00	Main Website Store	2
Agile Codex	\$126.64	Agile Codex	2
\$400		5.0	
		2.5	$\overline{\mathbf{A}}$
\$200 2017 2017 2017 2017 2017 2017 2017	2017 2017	Jul 18, Jul 19, Jul 20, .	JULZ1, JULZ2, JULZ3, JULZ4, JULZ5,

## **Reports of Advance Dashboard for Magento 2**

1. Revenue Report:

529	R4 64 <sup>+427.11%</sup>	
2		
Main V	Vebsite Store	\$158.00
Agile C	odex	\$126.64
	\$400	
	/	
	\$200	
	10118 10119 10120 10121 10122 10123 10124 10125	

- Here you can see the total amount of revenue of current date. You can change the current date by filtering discussed in 1.B section.
- It is an important part of progress of your company. It show the percentage of revenue increment/decrement form previous date/week/month (according to filtering).
- It show the revenue distinctly for each store of your company.

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# 2. Sales Count:



- Here you can see the total amount of sales of current date.
- It show the percentage of sales count increment/decrement form previous date/week/month (according to filtering).

### 3. Customer Count:

1							
0 2017 Jul 18,	2017 Jul 19,	2017 Jul 20,	2017 Jul 21,	2017 Jul 22,	2017 Jul 23,	2017 Jul 24,	2017 Jul 25,

- Here you can see the total amount of customer created of current date.
- It show the percentage of customer count increment/decrement form previous date/week/month (according to filtering).
- It show the history of customer count of previous 7 day from current date.

## 4. Gross Profit:

200		*+4	22.22%	5			
287	2.00	Previou	is Day				
Main Web	site Store	19					\$158.00
gile Code	x						\$124.00
\$4	400						
						1	
\$2	200 Jul 18,Jul	19, Jul 20	Jul 21,	Jul 22, Jul 3	23, Jul 24,	Jul 25,	

- Here you can see the total amount of gross profit of current date.
- It show the percentage of gross profit increment/decrement form previous date/week/month (according to filtering).

# 5. Discount:

	00	▲ 0%						
ΨU	.00 P	revious	Day					
Main	Website St	ore						\$0.00
Agile	Codex							\$0.00
	<mark>\$</mark> 1							
	\$1 \$0	1.140	61.00	6103	1	 1.1794	1.4.95	

- Here you can see the total amount of discount of current date.
- It show the percentage of discount increment/decrement form previous date/week/month (according to filtering).

## 6. Basket Value:

- 7	020	0	+42	2.229	16				
2	82.0	JUP	revious	Day					
/lain \	Website St	ore			1				\$158.00
gile	Codex								\$124.00
	\$400								
								1	
	\$200 2017	Jul 19,	Jul 20,	Jul 21,	Jul 22,	Jul 23,	Jul 24,	Jul 25,	

- Here you can see the total amount of product sales price of current date.
- It show the percentage of of product sales increment/decrement form previous date/week/month (according to filtering).

## 7. Basket Size

Previous Day	
Viain Website Store	
	3
Agile Codex	з
8	
4 Jul 18, 2017 2017 2017 2017 2017 Jul 19, Jul 20, Jul 21, Jul 22	2017 2017 2017 2, Jul 23, Jul 24, Jul 25,

- Here you can see the total amount of product sale of current date.It shows the percentage of of total product sales increment/decrement form previous date/week/month (according to filtering).