

# Rewards Points

## Table of Contents

<b>Rewards Points</b> .....	1
Installation .....	2
Configure Reward Points .....	3
General Configuration.....	4
Earning Points Configuration .....	4
Spending Points Configuration: .....	5
Notification Settings: .....	5
Rule & Behavior Plugin Configuration: .....	6
Create Point Earning Rates .....	7
Earning Rate .....	7
Spending Rate .....	10
Earning Rules.....	12
Catalog Rule .....	13
Shopping Cart Rules .....	15
Behavior Rules .....	18
Spending Rules.....	22
Spending Catalog rule .....	22
Shopping Cart Rules .....	25
Manage Points .....	28
Earning Points .....	28
Spending Product Points.....	28
Manage Customer Transaction.....	29
Manage Customer’s Points .....	30

## Installation

Never do anything directly on a live store. First setup and test on a development domain (i.e. “dev.url.com”).

Make sure that you [set](#) your Magento application to the developer [mode](#). Run the command on Magento2 root directory -“**magento deploy:mode:set developer**”

### Temporarily disable Magento cache

To avoid any possible issues with the installation we recommend disabling Magento cache before proceeding with the installation and re-enabling it once the install is complete.

1. Log in to your Magento admin
2. Go to System > Cache Management
3. Select “Select All” in the “Mass Actions” drop down
4. Select “Disable” in the “Actions” drop down and Click Submit
5. Once the page reloads **log out of the admin**

The screenshot shows the Magento Admin Cache Management interface. At the top right, there are buttons for 'Flush Cache Storage' and 'Flush Magento Cache'. Below these, there are 'Disable' and 'Submit' buttons, and a message '13 records found (13 selected)'. The main part of the page is a table with the following columns: Cache Type, Description, Tags, and Status. All 13 cache types listed have their status set to 'DISABLED'.

Cache Type	Description	Tags	Status
Configuration	Various XML configurations that were collected across modules and merged	CONFIG	DISABLED
Layouts	Layout building instructions	LAYOUT_GENERAL_CACHE_TAG	DISABLED
Blocks HTML output	Page blocks HTML	BLOCK_HTML	DISABLED
Collections Data	Collection data files	COLLECTION_DATA	DISABLED
Reflection Data	API interfaces reflection data	REFLECTION	DISABLED
Database DDL operations	Results of DDL queries, such as describing tables or indexes	DB_DDL	DISABLED
EAV types and attributes	Entity types declaration cache	EAV	DISABLED
Customer Notification	Customer Notification	CUSTOMER_NOTIFICATION	DISABLED
Page Cache	Full page caching	FPC	DISABLED
Integrations Configuration	Integration configuration file	INTEGRATION	DISABLED
		INTEGRATION_API_CONFIG	DISABLED

### Upload Acx Rewards Points Extension

We will provide a zip folder and you have to extract the contents of this zip folder on your system. On this content you will find Acx folder. You have to put this folder in App>>code folder in Magento 2 project.

## Install Extension

1. Enable Acx\_Rewardpoints, Acx\_RewardpointsBehavior, Acx\_RewardpointsRule modules. For how to enable magento 2 module follow this <http://devdocs.magento.com/guides/v2.1/install-gde/install/cli/install-cli-subcommands-enable.html>.
2. After the successful installation, you have to run the command on Magento2 root directory-“**php bin/magento setup:upgrade**”
3. Also, run this command into the Magento2 Root- “**php bin/magento setup:static-content:deploy**”

## Configure Reward Points

In order to config in the backend, please go to

**Admin Panel > Stores > Configuration > AGILECODEX.COM > Reward Points > General Configuration**

Store View: Default Config ▼
?
Save Config

ACX EXTENSIONS ▼

GENERAL ▼

AGILECODEX.COM ^

StoreLocator

Reward Points

CATALOG ▼

CUSTOMERS ▼

SALES ▼

### General Configuration ⌵

Enable

[store view]

Point Label

[store view]

If empty, the default label 'Point' will be used.

Points Label

[store view]

If empty, the default label 'Points' will be used.

Point Image

No file chosen

 Delete Image

Use Reward Policy page

[store view]

## General Configuration

- **Enable:** Set Yes to enable Reward Points Extension:
- **Points Label:** Let it empty if you want to show the default label 'Points'
- **Point Image:** Upload point icon here
- **Use Reward Policy Page:** Set " Yes" to show Reward Point Policy Page.

## Earning Points Configuration

- **Round Method:** You can choose round down or round up to reduce or increase a number to the nearest whole number, or the nearest number ending in zero.
- **Points expiry date:** Set the date on which point can no longer be used.
- **Approve earned points on invoice:** Set Yes to allow points to be earned during invoice process.
- **Approve earned points on shipment:** Set Yes to allow points to be earned during shipping process.
- **Maximum earning points per order:** Set maximum points could be earned for each order. If empty or zero, there is no limitation.
- **Allow to earn points from tax:** Set yes to allow customer to earn point both from products and tax fee.
- **Allow to earn points from shipping fee:** Set yes to allow customer to earn point both from products and shipping fee.

GENERAL v

AGILECODEX.COM ^

StoreLocator

Reward Points

CATALOG v

CUSTOMERS v

SALES v

SERVICES v

ADVANCED v

### Earning Points Configuration ⊞

**Rounding Method** [store view]

E.g: 9.8 points generated from an order can be rounded up to 10 points or down to 9 points

**Points expire after** [store view]

day(s) since the transaction date.

**Approve earned points on invoice** [global]

**Approve earned points on shipment** [global]

**Approve earned points if order has status** [store view]

Canceled

Closed

Complete

Suspected Fraud

On Hold

Payment Review

PayPal Canceled Reversal

PayPal Reversed

Pending

Pending Payment

**Cancel earned points after order refunding** [global]

**Allow to earn points from tax** [store view]

**Maximum earning points per order** [store view]

The maximum earning points for each order. If empty or zero, there is no limitation

## Spending Points Configuration:

- **Maximum spending points per order:** The maximum spending points for each order. If empty or zero, there is no limitation
- **Allow to spend points from tax:** select yes or no to allow spend points from tax
- **Allow to spend points from shipping fee:** select yes or no to allow spend points from shipping fee.

The screenshot shows the 'Spending Points Configuration' form. On the left is a navigation menu with 'Reward Points' selected. The main form area contains the following fields:

- Maximum spending points per order** [store view]: An empty text input field. Below it, a note reads: 'The maximum spending points for each order. If empty or zero, there is no limitation'.
- Allow to spend points from tax** [store view]: A dropdown menu currently set to 'No'.
- Allow to spend points from shipping fee** [store view]: A dropdown menu currently set to 'No'.

Below the configuration form is a 'Notification Settings' section, which is partially visible and collapsed.

## Notification Settings:

- **Email Sender:** Choose sender here.
- **Balance update email:** When there are any changes, you can choose one of the email templates to send email notification for your customers.
- **Before Points expire email:** Notification email will be sent before point expiry date.
- **Send notification before points expiring ( by day):** Define how many days you want to send the notification before points expire in.
- **Points Expired Email:** Notification email will be sent on point expiry date.

The screenshot shows the 'Notification Settings' form. On the left is a navigation menu with 'Reward Points' selected. The main form area contains the following fields:

- Email Sender** [store view]: A dropdown menu set to 'General Contact'.
- Balance update Email** [store view]: A dropdown menu set to 'Reward Points - Balance Update Email (C'.
- Points expire Email** [store view]: A dropdown menu set to 'Reward Points - Points Expire Email (Def.'.
- Send notification before points expiring (in days)** [store view]: An empty text input field. Below it, a note reads: '[Send notification before points expiring (in days). If empty or zero, no reminder email is sent.]'
- Balance Expired Email** [store view]: A dropdown menu set to 'Reward Points - Points Expired Email (De'.

Below the notification settings form are sections for 'Rule Plugin Configuration' and 'Behavior Plugin Configuration', both of which are collapsed.

## Rule & Behavior Plugin Configuration:

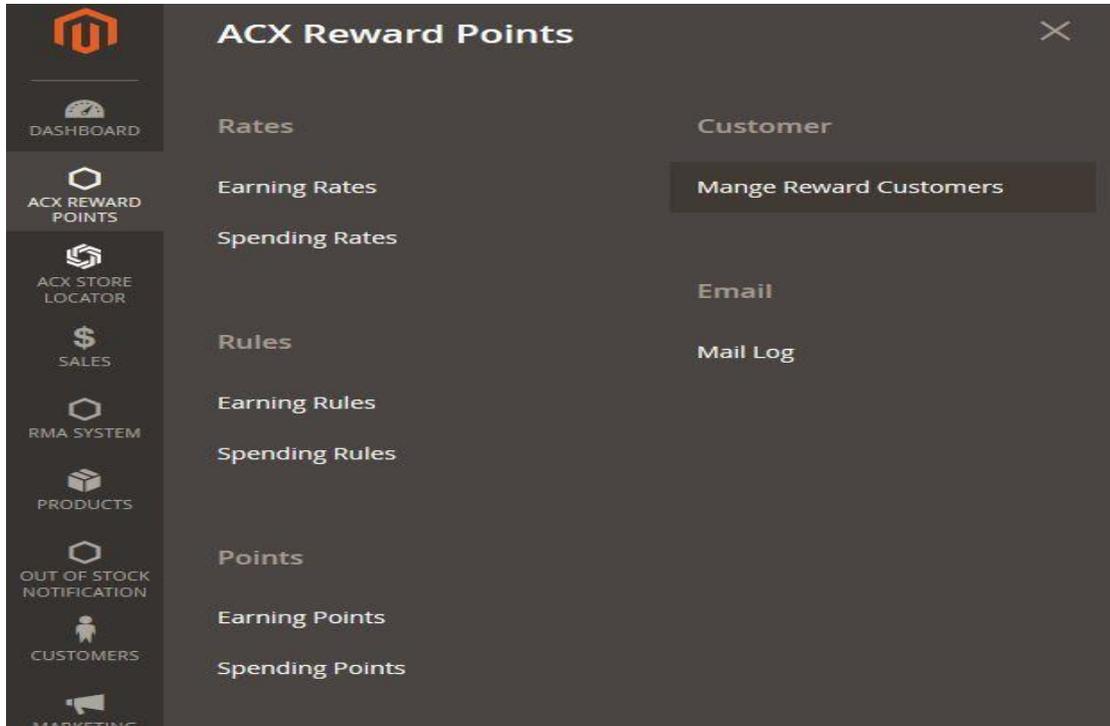
**Enable:** Set Yes to enable plugin

**Facebook API:** Enter the facebook api key. You will get the key form <https://developers.facebook.com/>

The screenshot displays the configuration interface for the Agile Codex system. On the left is a navigation sidebar with the following items: AGILECODEX.COM (with an expand/collapse arrow), StoreLocator, Reward Points (highlighted with an orange bar), CATALOG (with a dropdown arrow), CUSTOMERS (with a dropdown arrow), SALES (with a dropdown arrow), SERVICES (with a dropdown arrow), and ADVANCED (with a dropdown arrow). The main content area shows a list of configuration sections: 'Spending Points Configuration' (with a collapse arrow), 'Notification Settings' (with a collapse arrow), 'Rule Plugin Configuration' (with a collapse arrow and highlighted by a dark green border), and 'Behavior Plugin Configuration' (with a collapse arrow and highlighted by a dark green border). The 'Rule Plugin Configuration' section contains an 'Enable' dropdown menu set to 'No' with a '[store view]' link below it. The 'Behavior Plugin Configuration' section contains an 'Enable' dropdown menu set to 'Yes' with a '[store view]' link below it, and a 'Facebook API' text input field with a '[store view]' link below it. Below the 'Facebook API' field is a link that says 'Get key at [developers.facebook.com](https://developers.facebook.com/)'.

## Create Point Earning Rates

In order to config in the backend, please go to **Admin Panel > Acx Reward Points > Earning Rate**



### Earning Rate

Please choose “Add New Rate” to create new earning rate.

#### Earning Rates

Search, Notification, User: admin

Store View: All Store Views ? Add New Rate

Search by keyword  Filters Default View Columns

Actions 0 records found 20 per page 1 of 1

ID	Rule Name	Earn Points	Start	End	Status	Action
We couldn't find any records.						

## General Setting

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From:** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

EARNING INFORMATION

---

General

---

Actions

### General Information

---

**Rule Name** \* [website]

?

**Description** [website]

Show / Hide Editor



Path: p

A description of the rule should include the purpose of the rule, and explain how it is used.

**From** [website]

📅

**To** [website]

📅

**Customer Groups** \* [website]

?

NOT LOGGED IN

General

Wholesale

Retailer

**Priority** [website]

?

**Status** [website]

Active
▼
?

## Action:

### Points (X):

In this part, you can choose various earning rating types as below

- Give X points to customer: you can fix point given for product
- Give X points for every spent Y: For example: for example, “10 points for every \$5 spent”.

Points (X) = 10 points

Money Step (Y) = \$5

- Give X points as product final price:

For instance, if you set points (X) = 30, it means that the customers get 30 points only when product price is equal or over \$30

- Give X% points of original price: Give % according to product price.

- **Points (X):** Set number of given point here
- **Money Step (Y):** define how much money customer spend to get that points
- **Maximum Points Earned:** You can limit the number of points earned for each product
- **Stop Further Rules Processing:** Set Yes to let this point rating run first

**EARNING INFORMATION**

---

General

---

Actions

### Actions

---

Action [website]  ▼

Points (X) \* [website]  ?

Maximum Points Earned [website]  ?

Stop Further Rules Processing [website]  ▼ ?

## Spending Rate

In order to config in the backend, please go to **Admin Panel > Acx Reward Points > Spending Rate**

Please choose "Add New Rate" to create new spending rate.

Spending Rates 🔍 🔔 👤 admin ▾

Store View: All Store Views ▾ ? Add New Rate

Search by keyword  🔍 🔽 Filters 👁 Default View ▾ ⚙ Columns ▾

Actions ▾ 0 records found 20 ▾ per page ⏪ 1 of 1 ⏩

▾	ID	↓ Rule Name	Earn Points	Start	End	Status	Action
We couldn't find any records.							

## General Setting

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From:** Set "From" date
- **To:** Set "To" date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

**SPENDING INFORMATION**

---

General

---

Actions

### General Information

---

**Rule Name** \*  ?  
[website]

**Description** [website] Show / Hide Editor



Path: p

A description of the rule should include the purpose of the rule, and explain how it is used.

**From** [website]  

**To** [website]  

**Customer Groups** \*  ?  
[website]

NOT LOGGED IN

General

Wholesale

Retailer

**Priority** [website]  ?

**Status** [website] Active ?

## Action

- **Points (X)**: Set number of given point here
  - **(Y) Amount**: define how much money customer spend to get that points
  - **Spend Minimum** : You can limit the minimum number of points spend for each product
  - **Spend Maximum** : You can limit the maximum number of points spend for each product
- +) **Stop Further Rules Processing**: Set Yes to let this point rating run first

**SPENDING INFORMATION**

---

General

Actions

### Actions

---

**Action** [website]  ▲

**X points** \* [website]  ?

**Y amount** \* [website]   
[USD]

**Spend Minimum** [website]

**Spend Maximum** [website]

**Stop further rules processing** [website]  ▼ ?

## Earning Rules

Please go to Admin Panel > Acx Reward Points > Rules> Earning Rules

Earning Rules 🔍 🔔 👤 admin ▼

---

**Store View:** All Store Views ▼ ?

🔍

**Actions** ▼ 4 records found 🔽 Filters 👁 Default 20 per page

Add New Rule ▲

- Catalog
- Cart
- Behavior

☐	ID ↓	Rule Name	Earn Points	Rule Type	Start	End	Status	Action
☐	1	10% earning point rule	Give 10% points of original price	Earning Rull			Active	<a href="#">Edit</a>
☐	3	Agile Codex	Give 12 points to customer	Catalog Rull	Jul 18, 2017 6:00:00 AM	Jul 20, 2017 6:00:00 AM	Active	<a href="#">Edit</a>
☐	5	Agile Codex	Give 12 points to customer	Behavior Rull	Jul 18, 2017 6:00:00 AM	Jul 19, 2017 6:00:00 AM	Active	<a href="#">Edit</a>
☐	7	Mamun	Give 12 points to customer	Cart Rull	Jul 18, 2017 6:00:00 AM	Jul 21, 2017 6:00:00 AM	Active	<a href="#">Edit</a>

Go Add New Rule select “catalog”.

## Catalog Rule

### General Information

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From :** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

Store View: All Store Views ? ← Back Reset Save and Continue Edit Save Rule

**EARNING INFORMATION**

---

General

---

Conditions

---

Actions

### General Information

---

**Rule Name \***  ?  
[website]

**Description**  ?  
[website]

Show / Hide Editor
Insert Widget...

Insert Image...
Insert Variable...

A description of the rule should include the purpose of the rule, and explain how it is used.

**From**  ?  
[website]

**To**  ?  
[website]

**Customer Groups \***  ?  
[website]

NOT LOGGED IN

General

Wholesale

Retailer

**Priority**  ?  
[website]

**Status**  ?  
[website]

**Conditions:**

*Apply the rule only if the following conditions are met (leave blank for all products).*

Here you will get all available product attribute to generate your custom needed condition.

Store View: All Store Views ? ← Back Reset Save and Continue Edit Save Rule

**EARNING INFORMATION**

General

**Conditions** ✎

Actions

Apply the rule only if the following conditions are met (leave blank for all products).

If **ALL** of these conditions are **TRUE** :

Category is 20,21 ✖

+

**Action:**

In this part, you can choose various earning rating types as below

- Give X points to customer: you can fix point given for product
- Give X points for every spent Y: For example: for example, “10 points for every \$5 spent”.

Points (X) = 10 points

Money Step (Y) = \$5

- Give X points as product final price:

For instance, if you set points (X) = 30, it means that the customers get 30 points only when product price is equal or over \$30

- Give X% points of original price: Give % according to product price.

- **Points (X)**: Set number of given point here

- **Money Step (Y):** define how much money customer spend to get that points
- **Maximum Points Earned:** You can limit the number of points earned for each product
- **Stop Further Rules Processing:** Set Yes to let this point rating run first

Store View: All Store Views ? [← Back](#) [Reset](#) [Save and Continue Edit](#) [Save Rule](#)

**EARNING INFORMATION**

General

Conditions ✎ General

**Actions**

**Actions**

Action [website]  ▼

Points (X) \* [website]  ?

Maximum Points Earned [website]  ?

Stop Further Rules Processing [website]  ▼ ?

## Shopping Cart Rules

Please go to Add New Rule button of Earning Rule Page. Then select Cart.

Earning Rules 🔍 🔔 👤 admin ▼

Store View: All Store Views ?

🔍

Actions ▼ 4 records found Filters 👁 Default 20 per page

Add New Rule ▲

Catalog

Cart

Behavior

## General Information

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From:** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

Store View: All Store Views ▾
?
← Back
Reset
Save and Continue Edit
Save Rule

**EARNING INFORMATION**

---

General

Conditions

Actions

### General Information

---

**Rule Name** \*  ?

[website]

**Description**

[website]

Show / Hide Editor
Insert Widget...

Insert Image...
Insert Variable...

A description of the rule should include the purpose of the rule, and explain how it is used.

**From**

[website]

**To**

[website]

**Customer Groups** \*  ?

[website]

NOT LOGGED IN

General

Wholesale

Retailer

**Priority**  ?

[website]

**Status**  ▾ ?

[website]

**Conditions:**

*Apply the rule only if the following conditions are met (leave blank for all products).*

Here you will get all available cart item attribute to generate your custom needed condition.

The screenshot shows a web interface for configuring a rule. At the top, there is a navigation bar with 'Store View: All Store Views', a help icon, 'Back', 'Reset', 'Save and Continue Edit', and a prominent orange 'Save Rule' button. On the left, a sidebar under 'EARNING INFORMATION' has three tabs: 'General', 'Conditions' (which is active and highlighted with an orange bar), and 'Actions'. The main content area displays the instruction 'Apply the rule only if the following conditions are met (leave blank for all products)'. Below this, it states 'If ALL of these conditions are TRUE :'. A single condition is listed: 'Category is 20, 21' with a red 'X' icon next to it. A green plus icon is visible below the condition, indicating an option to add more conditions.

**C. Action:**

In this part, you can choose various earning rating types as below

- Give X points to customer: you can fix point given for product
- Give X points for every spent Y: For example: for example, “10 points for every \$5 spent”. Points (X) = 10 points  
Money Step (Y) = \$5

- Give X points as product final price:

For instance, if you set points (X) = 30, it means that the customers get 30 points only when product price is equal or over \$30

- Give X% points of original price: Give % according to product price.

- **Points (X)**: Set number of given point here
- **Money Step (Y)**: define how much money customer spend to get that points

- **Maximum Points Earned:** You can limit the number of points earned for each product
- **Stop Further Rules Processing:** Set Yes to let this point rating run first

Apply the rule only to cart items matching the following conditions (leave blank for all items).

Here you will get all available product attribute and cart item attribute to generate your custom needed condition.

**EARNING INFORMATION**

General

Conditions

Actions

**Actions**

---

Action [website]  ▼

Points (X) \* [website]  ?

Maximum Points Earned [website]  ?

Stop Further Rules Processing [website]  ▼ ?

---

Apply the rule only to cart items matching the following conditions (leave blank for all items).

---

If ALL of these conditions are TRUE :

⊕

## Behavior Rules

Please go to Admin Panel > Acx Reward Points > Earning Rules.

From “Add New Rule” Button Select “Behavior” to create new behavior rules.

Earning Rules 🔍 🔔 👤 admin ▼

---

Store View: All Store Views ▼ ?

🔍

Actions ▼ 4 records found

Filters ▼ 👁️ Default

20 per page

Add New Rule ▲

Catalog

Cart

Behavior

## General Information

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From:** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

Store View: All Store Views ? ← Back Reset Save and Continue Edit Save Rule

**EARNING RULE INFORMATION**

General

Conditions

Actions

Notifications

### General Information

**Rule Name** \*  ?

**Description** [website]

Show / Hide Editor Insert Widget...

Insert Image... Insert Variable...

A description of the rule should include the purpose of the rule, and explain how it is used.

**From** [website]

**To** [website]

**Customer Groups** \*  ?

General

Wholesale

Retailer

**Priority** [website]  ?

**Status** [website] Active ?

**Conditions:**

**Events:** there are some available events as follows. Select any of one to apply earning rules of rewards point.

1. Customer signs in
2. Customer signs up
3. Newsletter sign up
4. Customer writes a product's review
5. Customer birthday
6. Facebook Like
7. Facebook Share
8. Twitter Tweet
9. Google Like
10. Printrest Pin

*Apply the rule only to customer attributes matching the following conditions.*

Store View: All Store Views ▾
?
← Back
Reset
Save and Continue Edit
Save Rule

**EARNING RULE INFORMATION**

General

Conditions

Actions

Notifications

**Conditions**

---

Events [website] Customer signs in ▾

---

Apply the rule only to customer attributes matching the following conditions.

---

If **ALL** of these conditions are **TRUE** :

..... +

**Action:**

- **Points (X):** Set number of given point here
- **Maximum per day:** You can limit the number of points earned per day
- **Maximum per month:** You can limit the number of points earned per **month**
- **Maximum per year:** You can limit the number of points earned per **year**

**EARNING RULE INFORMATION**

General

Conditions

**Actions**

Notifications

Actions

Points (X) \*   
[website]

Maximum per day  ?  
[website]  
 Set 0 to disable limit.

Maximum per month  ?  
[website]  
 Set 0 to disable limit.

Maximum per year  ?  
[website]  
 Set 0 to disable limit.

**Notifications:**

- **Message in the rewards history:** Enter reward history as notification message
- **Message for customer notification email:** Enter mail content to email as notification of rewards points.

**EARNING RULE INFORMATION**

General

Conditions

Actions

**Notifications**

General Information

Message in the rewards history   
[website]

Message for customer notification email  Show / Hide Editor  
[website]

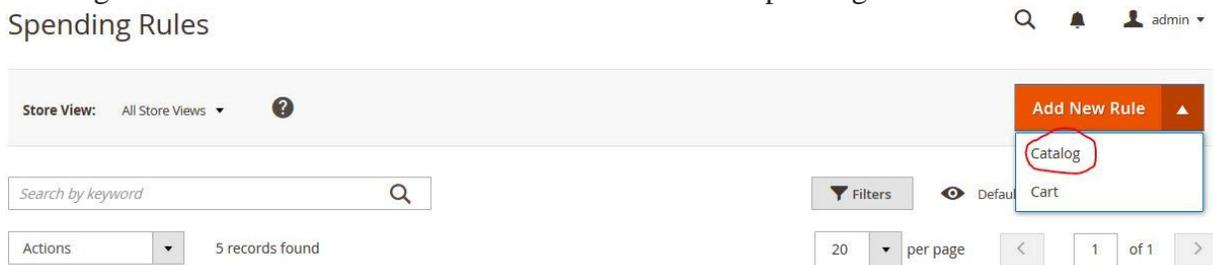
Rich text editor toolbar with options for Styles, Paragraph, Font Family, and Font Size. Includes icons for bold, italic, underline, link, unlink, list, and other text formatting tools.

Path: p

You can use the following variables:

## Spending Rules

Please go to Admin Panel > Acx Reward Points > Rules> Spending Rules



### Spending Catalog rule

Please select “catalog” from “Add New Rule” button

### General Setting

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From :** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

**RULE INFORMATION**

General

Conditions

Actions

#### General Information

Rule Name \*  ?  
[website]

Description  Show / Hide Editor  
[website]

Rich text editor toolbar with options for Bold, Italic, Underline, Text Color, Background Color, Bulleted List, Numbered List, Indent, Outdent, Undo, Redo, Link, Unlink, Image, Table, Table of Contents, Print, and others.

Path: p

A description of the rule should include the purpose of the rule, and explain how it is used.

From [website]

To [website]

Customer Groups [website] \*

- NOT LOGGED IN
- General
- Wholesale
- Retailer

Priority [website]

Status [website] Active

**Conditions:**

*Apply the rule only if the following conditions are met (leave blank for all products).*

**You will get all available product attribute to set you custom condition**

Store View: All Store Views [← Back](#) [Reset](#) [Save and Continue Edit](#) [Save Rule](#)

**RULE INFORMATION**

- General
- Conditions
- Actions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

-

## Action

In this part, you can choose various earning rating types as below

- **Discount X points for every spent Y:** For example: for example, “10 points for every \$5 spent”.  
Points (X) = 10 points  
Money Step (Y) = \$5
- **Discount X% points of original price:** Discount x% according to product price.
- **Points (X):** Set number of given point here
- **(Y) Amount:** define how much money customer spend to get that points
- **Spend Minimum :** You can limit the minimum number of points spend for each product
- **Spend Maximum :** You can limit the maximum number of points spend for each product
- **Stop Further Rules Processing:** Set Yes to let this point rating run first

RULE INFORMATION	
General	
Conditions	
Actions	

Actions	
Action <small>[website]</small>	Discount X points for every spent Y <input type="button" value="v"/>
X points * <small>[website]</small>	<input type="text"/> <input style="float: right;" type="button" value="?"/>
Y amount * <small>[website]</small>	<input type="text"/> [USD]
Spend Minimum <small>[website]</small>	<input type="text"/>
Spend Maximum <small>[website]</small>	<input type="text"/>
Stop further rules processing <small>[website]</small>	No <input type="button" value="v"/> <input style="float: right;" type="button" value="?"/>

## Shopping Cart Rules

From spending Rules page Please select “cart” from “Add New Rule” button

### Spending Rules

Store View: All Store Views ?

Search by keyword

Actions 5 records found

Filters Default

20 per page 1 of 1

Add New Rule

Catalog

Cart

### General Information

- **Rule Name:** define name of your new point rate
- **Description:** You can add the description that shows the purpose of the rule, and explain how it is used.
- **From :** Set “From” date
- **To:** Set “To” date
- **Customer Groups:** choose customer groups here
- **Priority:** define number to set priority here
- **Status:** Choose active to enable rating

Store View: All Store Views ?

← Back Reset Save and Continue Edit Save Rule

EARNING INFORMATION

General

Conditions

Actions

General Information

Rule Name \* [website] ?

Description [website]

Show / Hide Editor Insert Widget...

Insert Image... Insert Variable...

A description of the rule should include the purpose of the rule, and explain how it is used.

From [website]  

To [website]  

Customer Groups \* [website]  

NOT LOGGED IN

General

Wholesale

Retailer

Priority [website]  

Status [website]   

**Conditions:**

*Apply the rule only if the following conditions are met (leave blank for all products).*

*You will get all cart attribute to create your custom condition.*

Store View: All Store Views  ← Back Reset Save and Continue Edit Save Rule

**RULE INFORMATION**

General

Conditions

Actions

Apply the rule only if the following conditions are met (leave blank for all products).

---

If ALL of these conditions are TRUE :

- Payment Method is ... 
- 

**Action:**

In this part, you can choose various earning rating types as below

- Discount X points for every spent Y: For example: for example, “10 points for every \$5 spent”.

Points (X) = 10 points  
 Money Step (Y) = \$5

- **Points (X):** Set number of given point here
- **Y discount:** define how much money customer spend to get that points
- **Spend Minimum :** You can limit the minimum number of points spend for each product
- **Spend Maximum :** You can limit the maximum number of points spend for each product
- **Stop Further Rules Processing:** Set Yes to let this point rating run first

**Apply the rule only to cart items matching the following conditions (leave blank for all items).**

You will get all cart attribute to create your custom condition

**RULE INFORMATION**

---

General

---

Conditions

---

Actions

**Actions**

---

Action [website]  ▼

X points [website] \*

Y discount [website] \*   
[USD]

Spend Minimum [website]   
Enter 0 or leave empty to disable.

Spend Maximum [website]   
Enter 0 or leave empty to disable.

Stop further rules processing [website]  ▼ ?

---

Apply the rule only to cart items matching the following conditions (leave blank for all items).

---

If ALL of these conditions are TRUE :

## Manage Points

### Earning Points

Please go to Admin Panel > Acx Reward Points > Points > Earning Points

Number Points \*

Search [Reset Filter](#) 2047 records found 20 per page 1 of 103

<input type="checkbox"/>	ID ↑	Name	Type	Attribute Set	SKU	Price	Visibility	Status	Earning Points
<input type="checkbox"/>	From <input type="text"/> To <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	From <input type="text"/> To <input type="text"/> USD <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	2047	Custom Sale	Custom Sale	Bag	webpos-customsale		Not Visible Individually	Enabled	Empty
<input type="checkbox"/>	2046	Set of Sprite Yoga Straps	Grouped Product	Gear	24-WG085_Group		Catalog, Search	Enabled	Empty
<input type="checkbox"/>	2045	Erika Running Short	Configurable Product	Bottom	WSH12	\$45.00	Catalog, Search	Enabled	Empty

In this section, it is very easy to add Product and give them the number of points as you want. All you need is choose the product & insert point number you want to give

### Spending Product Points

Please go to Admin Panel > Reward Points > Spending > Product Spending Points

In this section, it is very easy to add Product and give them the number of points as you want. All you need is choose the product & insert point number you want to give.

## Spending Product Points

🔍 🔔 👤 admin ▾

Store View: All Store Views ▾ ? Save Product Points

Number Points \*

Search Reset Filter 2047 records found 20 ▾ per page < 1 of 103 >

☐	ID	Name	Type	Attribute Set	SKU	Price	Visibility	Status	Earning Points
Any ▾	From <input type="text"/> To <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	From <input type="text"/> To <input type="text"/> USD ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	2047	Custom Sale	Custom Sale	Bag	webpos-customsale		Not Visible Individually	Enabled	Empty
<input type="checkbox"/>	2046	Set of Sprite Yoga Straps	Grouped Product	Gear	24-WG085_Group		Catalog, Search	Enabled	Empty
<input type="checkbox"/>	2045	Erika Running Short	Configurable Product	Bottom	WSH12	\$45.00	Catalog, Search	Enabled	Empty

## Manage Customer Transaction

- 🏠 ACX REWARD POINTS
- 📍 ACX STORE LOCATOR
- 💰 SALES
- 🏠 RMA SYSTEM
- 📦 PRODUCTS
- 🏠 OUT OF STOCK NOTIFICATION
- 👤 CUSTOMERS
- 📣 MARKETING
- 📄 CONTENT
- 🏠 INSTAGRAM

**Earning Rates**

Spending Rates

Rules

Earning Rules

Spending Rules

Points

Earning Points

Spending Points

Transactions

Add New Transaction

Manage Transactions

**Mange Reward Customers**

Email

Mail Log

In order to track customer’s transaction, please go to **Admin panel > Acx Rewards Points > Transactions > Manage Transaction**

In this part, you can track customer’s transaction status such as complete, processing, cancel

Transactions 🔍 📢 👤 themdao

[Add New Transaction](#)

Search by keyword

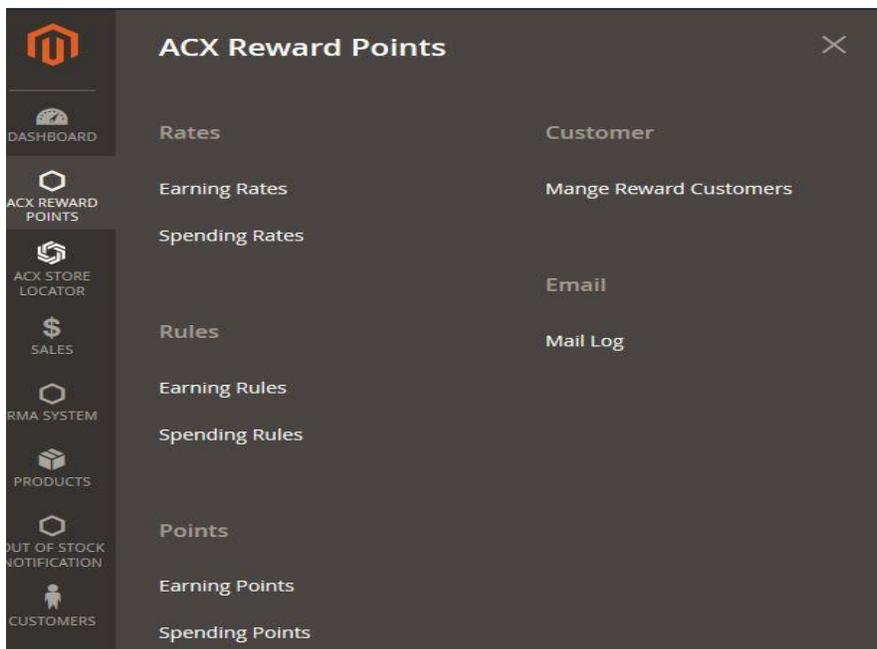
Filters Default View Columns Export

Actions 46 records found 20 per page 1 of 3

ID	Customer Name	Customer Email	Title	Action	Points	Points Used	Expires At	Updated At	Status	Action
1	Veronica Costello	roni_cost@example.com	Go jobill	Changed By Admin	+99			Nov 3, 2016 9:17:39 AM	COMPLETE	View
2	Veronica Costello	roni_cost@example.com	Great Extension	Changed By Admin	+29		Nov 30, 2016 9:17:42 AM	Nov 10, 2016 10:05:19 AM	COMPLETE	View
3	Veronica Costello	roni_cost@example.com	Have a nice day	Changed By Admin	+83		Nov 30, 2016 9:18:11 AM	Nov 3, 2016 9:18:34 AM	COMPLETE	View
4	Veronica Costello	roni_cost@example.com	Earned 444 points for the order #000000003	Earn points for purchasing order	+444			Nov 3, 2016 3:57:39 AM	COMPLETE	View
5	Veronica Costello	roni_cost@example.com	Earned 633 points for the order #000000004	Earn points for purchasing order	+633			Nov 4, 2016 3:59:08 AM	COMPLETE	View
6	Veronica Costello	roni_cost@example.com	Earned 524 points for the order #000000005	Earn points for purchasing order	+524			Nov 4, 2016 4:13:26 AM	COMPLETE	View
7	Veronica Costello	roni_cost@example.com	Spent 200 points for the order #000000005	Spend points to purchase order	-200			Nov 4, 2016 4:12:03 AM	COMPLETE	View
8			Earned 429 points for the order #000000006	Earn points for purchasing order	+429			Nov 10, 2016 4:20:49 AM	PROCESSING	View
9			Earned 55 points for the order #000000007	Earn points for purchasing order	+55			Nov 10, 2016 4:25:29 AM	PROCESSING	View

### Manage Customer’s Points

This section allows you to track customer’ points. Please go to **admin panel > Acx Reward Points > Reward Customers**



Then, you need to choose desired customers you want to view and manage point information. Just click to edit button.

Search by keyword

2 records found  per page   of 1

<input type="checkbox"/>	ID ↓	Name	Email	Points Balance	Available Points	Action
<input type="checkbox"/>	1	Veronica Costello	roni_cost@example.com	0	0	<a href="#">Edit</a>
<input type="checkbox"/>	2	Md Abdullah Al Mamun	mamun.icepust@yahoo.com	0	0	<a href="#">Edit</a>

In this section, you can

- View customer's point balance
- View customer's spent points
- Add or subtract customer's balance

CUSTOMER INFORMATION	Reward Points Information
Customer View	Available Points <b>0 point</b>
Account Information	Spent Points <b>0 point</b>
Addresses	Update Points Notification <input checked="" type="checkbox"/>
Orders	Expire Points Notification <input checked="" type="checkbox"/>
Billing Agreements	<b>Transaction History</b>
Wish List	Points <input type="text"/>
Newsletter	Add or subtract customer's balance. For ex: 50 or -50 points.

- Product Reviews
- Reward Points

Transaction Title

Scheduled At

Expires At

Message for customer notification email

**You can use the following variables:**  
 {{var customer.name}} - customer name  
 {{var customer.totalpoints}} - customer total points  
 {{store url=""}} - store URL  
 {{var store.getFrontendName()}} - store name  
 {{var transaction\_amount}} - formatted amount of current transaction (e.g. 10 Rewards Points)  
 {{var balance\_total}} - formatted balance of customer account (e.g. 100 Rewards Points)  
 Leave empty to use default notification email.

**Example:**  
 Dear {{var customer.name}},  
 Your account balance has been updated at {{var store.getFrontendName()}}.  
 Balance Update: {{var transaction\_amount}}  
 Message: {{var transaction\_comment}}  
 Balance Total: {{var balance\_total}}  
 Thank you,  
 {{var store.getFrontendName()}}

Export to: CSV Export

Search [Reset Filter](#) 0 records found 20 ▼ per page < 1 of 1 >

ID ↑	Title	Action	Points	Points Used	Created At	Scheduled At	Expires At	Status	view
From	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/> ▼	From	From	From	From	From	<input style="width: 50px;" type="text"/> ▼	
To			To	To	To	To	To		
We couldn't find any records.									

## Thank You

Thank you for reading this user manual! We'd be glad to help you if you have any question relating to this extension.